

# EASTERN CREDIT CAPITAL PVT. LTD.

CIN : U67120WB1994PTC126499

REGD. & CORPORATE OFFICE :  
"RAMKRISHNA CHAMBERS"  
72, SHAKESPEARE SARANI  
KOLKATA - 700 017  
WEST BENGAL, INDIA  
PHONE : (+91 33) 4054 5900

Date: 14/06/2024

To  
The Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

To  
The Listing Department  
**National Stock Exchange of India Limited**  
"Exchange Plaza", C-1, Block G,  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051

**BSE SCRIP CODE: 532527**

**NSE SYMBOL: RKFORGE**

To  
The Company Secretary  
**Ramkrishna Forgings Ltd**  
23, Circus Avenue  
Kolkata 700017

Dear Sir,

**Sub: - Disclosure in accordance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations")**

With reference to subject matter, we hereby inform that 2,26,11,651 Equity shares of Ramkrishna Forgings Limited i.e Target Company, held by Eastern Credit Capital Private Limited, being part of the Promoter stand transferred to and vested in Riddhi Portfolio Private Limited, being part of the Promoter, pursuant to Scheme of Amalgamation of Eastern Credit Capital Private Limited with Riddhi Portfolio Private Limited sanctioned by Hon'ble National Company Law Tribunal, Kolkata Bench (NCLT).

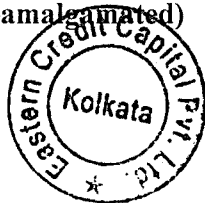
In this connection, we hereby enclose the disclosure in the prescribed format as per the Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take note of the same on your record and acknowledge the receipt of the same.

Thanking You  
Yours Faithfully

**For Eastern Credit Capital Private Limited**  
(Erstwhile Company since amalgamated)

*Mitesh Ganchi*  
Authorised Signatory



Encl.: As above

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## FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Ramkrishna Forgings Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Seller/Transferor Company</b> - Eastern Credit Capital Private Limited <b>Persons Acting in Concert (PAC)</b> -Naresh Jalan -Chaitanya Jalan -Rashmi Jalan -Naresh Jalan HUF -Ramkrishna Rail And Infrastructure Private Limited - Riddhi Portfolio Private Limited -Mahabir Prasad Jalan -Mahabir Prasad Jalan HUF -Radhika Jalan		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the disposal under consideration, holding of :</b>			
a) Shares carrying voting rights			
-EASTERN CREDIT CAPITAL PRIVATE LIMITED	2,26,11,651	12.51	12.51
-NARESH JALAN	45,15,425	2.50	2.50
-CHAITANYA JALAN	30,47,900	1.69	1.69
-RASHMI JALAN	20,94,050	1.16	1.16
-NARESH JALAN HUF	13,43,750	0.74	0.74



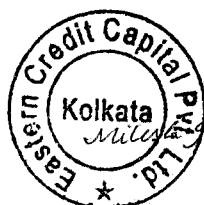
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-RAMKRISHNA RAIL AND INFRASTRUCTURE PRIVATE LIMITED	65,00,000	3.60	
-RIDDHI PORTFOLIO PRIVATE LIMITED	3,79,25,388	20.98	20.98
- MAHABIR PRASAD JALAN	-	-	-
- MAHABIR PRASAD JALAN HUF	-	-	-
- RADHIKA JALAN	-	-	-
<b>TOTAL</b>	<b>7,80,38,164</b>	<b>43.17</b>	<b>43.17</b>
a) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	45,00,000 <sup>#</sup>	2.49	2.49
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	<b>7,80,38,164<sup>#</sup></b>	<b>43.15</b>	<b>43.15</b>
<b>Details of disposal</b>			
a) Shares carrying voting rights disposed -EASTERN CREDIT CAPITAL PRIVATE LIMITED	2,26,11,651	12.51	12.51
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired:	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) <b>Total (a+b+c+/-d)</b>	<b>2,26,11,651</b>	<b>12.51</b>	<b>12.51</b>
<b>After the disposal, holding of</b>			



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a) Shares carrying voting rights			
-EASTERN CREDIT CAPITAL PRIVATE LIMITED	-	-	-
-NARESH JALAN	45,15,425	2.50	2.50
-CHAITANYA JALAN	30,47,900	1.69	1.69
-RASHMI JALAN	20,94,050	1.16	1.16
-NARESH JALAN HUF	13,43,750	0.74	0.74
-RAMKRISHNA RAIL AND INFRASTRUCTURE PRIVATE LIMITED	65,00,000	3.60	3.60
-RIDDDHI PORTFOLIO PRIVATE LIMITED	6,05,37,039	33.49	33.49
- MAHABIR PRASAD JALAN	-	-	-
- MAHABIR PRASAD JALAN HUF	-	-	-
- RADHIKA JALAN	-	-	-
<b>TOTAL</b>	<b>7,80,38,164</b>	<b>43.17</b>	<b>43.17</b>
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition:	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others).	45,00,000#	2.49	2.49
<b>Total (a+b+c+d)</b>	<b>7,80,38,164#</b>	<b>43.17</b>	<b>43.17</b>
Mode of disposal (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Pursuant to the scheme of amalgamation of Eastern Credit Capital Pvt Ltd (ECCPL) with Riddhi Portfolio Pvt Ltd (RPPL) sanctioned by Hon'ble National Company Law Tribunal, Kolkata Bench (NCLT), 2,26,11,651 equity shares i.e 12.51% held by ECCPL stand transferred to and vested in RPPL.		
Date of acquisition of/ disposal of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	13/06/2024 (Being the effective date of Amalgamation)		



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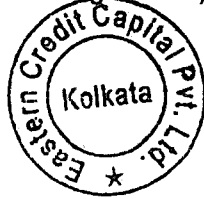
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instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition-/ disposal	18,07,76,179 Equity Shares of Rs. 2/- each
Equity share capital/ total voting capital of the TC after the said acquisition-/ disposal	18,07,76,179 Equity Shares of Rs. 2/- each
Total diluted share/voting capital of the TC after the said acquisition-/ disposal	18,07,76,179 Equity Shares of Rs. 2/- each

# The 45,00,000 Equity Shares in the nature of encumbrance form part of the Equity Shares held by Riddhi Portfolio Private Limited and thus have not been included for the purposes of calculation of total holding.

For Eastern Credit Capital Private Limited  
(Erstwhile Company, since amalgamated)

*Milish Ganbu*



Authorized Signatory

Place: Kolkata

Date: 14/06/2024

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.